

MARKET RELEASE

13 November 2012

Earth Heat Resources Ltd

TRADING HALT

The securities of Earth Heat Resources Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Thursday, 15 November 2012, or when the announcement is released to the market.

Security Code: EHR

Shannon Hong **Adviser, Listings**



13 November 2012

ASX Market Announcements Office, Australian Securities Exchange Limited, 20 Bridge Street, Sydney NSW 2000

Attention: Shannon Hong

RE: Earth Heat Resources Ltd – EHR Request for Trading Halt

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt until market open on Thursday, 15 November 2012. The reasons are:

- The Company is conducting a major review of its operations and funding requirements;
- The Company expects to make a material announcement regarding the result of the review prior to market open on Thursday, 15 November 2012;
- The Company is not aware of any reason why the trading halt should not be granted.

ME Lucas-Smith Company Secretary

Earth Heat Resources Ltd Registered Offices

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