

MARKET RELEASE

15 November 2012

EARTH HEAT RESOURCES LTD

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Earth Heat Resources Ltd (the "Company") will be suspended from quotation immediately, at the request of the Company, pending an announcement with regard to the result of the major review of its operations and funding requirements.

Security Code: EHR

Shannon Hong **Adviser, Listings**



15 November 2012

ASX Market Announcements Office, Australian Securities Exchange Limited, 20 Bridge Street, Sydney NSW 2000

Attention: Shannon Hong

RE: Earth Heat Resources Ltd – EHR Request for Voluntary Suspension

In accordance with Listing Rule 17.2 the Company requests voluntary suspension of its securities until market open on Monday, 19 November 2012. The reasons are:

- The Company is continuing with the major review of its operations and funding requirements;
- The Company now expects to make a material announcement regarding the result of the review prior to market open on Monday, 19 November 2012;
- The Company is not aware of any reason why the voluntary suspension should not be granted.

ME Lucas-Smith Company Secretary

Earth Heat Resources Ltd Registered Offices

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