

26 November 2012

ASX Market Announcements Office, Australian Securities Exchange Limited, 20 Bridge Street, Sydney NSW 2000

Attention: Shannon Hong

RE: Earth Heat Resources Ltd – EHR
Request for Further Extension of Voluntary Suspension

In accordance with Listing Rule 17.2 the Company requests a further extension of the voluntary suspension of its securities until market open on Thursday, 29th November 2012. The reasons are:

- The Company is finalising the details of an integrated funding solution to be supported by a recognised Australian brokerage
- Full details will be released on or before Thursday 29th November
- The Company is not aware of any reason why the voluntary suspension should not be granted.

ME Lucas-Smith Company Secretary

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