

ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(6) OF THE CORPORATIONS ACT

EARTH HEAT RESOURCES LTD [ASX Code: EHR]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	EHR
Date of Issue:	24 January 2013
Number Issued:	82,500,000
Issue Price per Security:	Issued at \$0.002 each as per the placement announcement made on 16/01/2013

The Company has applied to Australian Stock Exchange Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act	In line with the Company's intentions regarding the broadening of its energy asset base and as part of the previously announced strategic review, the Company is now investigating the position of its Copahue project which may involve a sale or hand back to the JV partner. Otherwise, the Company is not possessed of any information required to be disclosed under paragraph (6)(e) of Section 708A of the Corporations Act.
--	---

For and on behalf of
Earth Heat Resources Ltd



Mal Lucas-Smith
Secretary

24 January 2013