

**EARTH HEAT RESOURCES LTD**  
ARBN 86 115 229 984

**NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF  
SHAREHOLDERS TO BE HELD ON APRIL 23, 2013**

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "Meeting") of the shareholders of Earth Heat Resources Ltd (the "Company") will be held at Level 3, London House, 216 St. Georges Terrace, Perth WA on Tuesday April 23, 2013 at 10.00am to conduct the Business as detailed in this Notice of Meeting.

If you are unable to attend the meeting, we encourage you to complete and return the enclosed Proxy Voting Form. Information to assist Shareholders with the lodgement of proxies and the relevant time frame for lodgement, is provided commencing on page 2 of this Notice under the heading "Important Information".

The enclosed Management Information Circular accompanies and forms part of this Notice of Meeting. Shareholders are advised to read these documents in full as important background information is included.

The Chairman will be casting undirected proxy votes held by him in favour of all the Resolutions and unless excluded from voting on any Resolution as detailed below, each Director will be voting in favour of all the Resolutions.

**BUSINESS**

**1. Share issue to related party**

Resolution 1 - as an Ordinary Resolution

*"That for the purposes of Listing Rules 10.12 exception 4, and 10.14 and for all other purposes, Shareholders approve the issue of shares to the Managing Director, Mr. Torey Marshall as a component of his annual remuneration pursuant to the terms of the Employee Share & Options Scheme approved by the Shareholders on 23 February 2011, in the manner and on the terms described in the accompanying Management Information Circular."*

**Voting Restriction on Resolution 1**

The Company will disregard any votes cast on Resolution 1 by:

- Mr. Torey Robert Marshall;
- Any associate of Mr. Torey Robert Marshall.

However, the Company need not disregard a vote if it is cast by:

- A person as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- the person chairing the meeting as a proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

**2. Change of Company name**

Resolution 2 – as a Special Resolution

*"That approval is given to change the name of the Company to Rampart Energy Ltd"*

**IMPORTANT INFORMATION**

The accompanying Management Information Circular provides additional information relating to the matters to be addressed at the Meeting and is deemed to form part of this Notice.

**Record Date**

In accordance with the Canadian shareholder's meeting requirements, the Directors have fixed the close of business on March 4, 2013 as the record date for determination of shareholders entitled to notice of, and the right to vote at the Meeting, either in person or by proxy.

**Proxy voting by holders of common stock**

Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the proxy. A proxy will not be valid unless it is deposited by mail or by fax at the office of Computershare Trust Company of Canada, Proxy Department, 100 University Avenue, 9th Floor, Toronto, ON M5J 2Y1 (Fax: Within North America: 1-866-249-7775. Outside North America: (416) 263-9524 not less than 72 hours (excluding Saturdays and holidays) before the time fixed for the Meeting or an adjournment thereof.

**Proxy voting by holders of CDIs**

Holders of CDIs are invited to attend the meeting. CDI holders may complete, sign and return the enclosed CDI Voting Instruction Form to Computershare Investor Services Pty Limited, at GPO Box 242, Melbourne, Victoria, 3001 Australia (free fax number within Australia: 1800 753 447 or outside Australia: +61 3 9473 2555) in order to direct CHESS Depository Nominees Pty Ltd. ("CDN") to vote the relevant underlying Common Shares on his or her behalf or may instruct CDN to appoint such CDI holder or his or her nominee as proxy to vote the Common Shares underlying the CDIs in person at the meeting. In either case, the CDI Voting Instruction Form needs to be received at the address shown on the Form not less than 72 hours (excluding Saturdays and holidays) before the time fixed for the Meeting or an adjournment thereof.

**DATED** at Adelaide, Australia, this 11th day of March 2013.

**BY ORDER OF THE BOARD OF DIRECTORS**

M E Lucas-Smith  
Director & Company Secretary

MANAGEMENT INFORMATION CIRCULAR FOR AN EXTRAORDINARY GENERAL MEETING  
OF SHAREHOLDERS TO BE HELD ON APRIL 23, 2013

**Earth Heat Resources Ltd.**

**Australia**

Suite 9, Lester Court,  
75a Angas Street,  
Adelaide SA 5000

**British Columbia**

Suite 711, 675 West Hastings Street  
Vancouver, BC V6B 1N2 Canada

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**LEGAL JURISDICTION**

At the AGM held on February 28, 2013 the Shareholders approved the change of registration of the Company from Canada to Australia. However as at the date of this Management Information Circular ("MIC") the Company remains incorporated in the province of British Columbia, Canada, registered in Australia as a foreign company and listed on the Australian Securities Exchange. Accordingly our legal advisers are of the view that the Australian Corporations Act 2001 as well as the Business Corporations Act (British Columbia) and the ASX Listing Rules apply. Therefore this Management Information Circular (or "MIC") and the accompanying Notice of Meeting are issued in accordance with the requirements of the relevant legislations and the ASX Listing Rules. It is possible that the change of registration will have been completed by the date of this meeting.

**PROPOSED RESOLUTIONS**

**RESOLUTION 1: SHARE ISSUE TO RELATED PARTY - Ordinary Resolution**

Following negotiations with the Managing Director, Mr. Torey Marshall ("the MD"), it has been agreed that effective January 1, 2013 the MD's remuneration package for the ensuing 12 months will be restructured to align his remuneration with the share value of the Company and hence the returns to the shareholders, and to assist preserve the available cash in the Company. The remuneration will include a gross salary equivalent of \$225,000 per annum plus superannuation, annual leave and long service leave. The gross salary will be paid monthly and comprise a cash component of \$135,000 (60%) and a share component to the value of \$90,000 or \$7,500 per month (40%). The share component is to be issued monthly to the MD or an entity controlled by the MD, at a value calculated on the monthly VWAP of the Company's shares for the previous month and will be issued in accordance with the terms of the Company's Employee Share & Option Scheme ("the ESOS") adopted at the AGM on February 23, 2011. The MD's compensation package will be reviewed once the Company has the equivalent of \$2 million in cash reserves or a market capitalisation of \$20 million.

ASX listing rule 10.11 prohibits the issue of equity securities to a related party however Exception 4 permits such issues under an employee incentive scheme provided the requirements of ASX listing rule 10.14 are met i.e. with the approval of shareholders.

**ASX Required Information**

The following information is provided in accordance with the requirements of ASX listing rule 10.15 regarding shares to be issued pursuant to an ESOS:

- The shares will be issued to the MD or an entity controlled by the MD.
- ASX listing rule 10.15.2 requires disclosure of the maximum number of shares to be issued and disclosure of the formula for calculating the number. As the number of shares to be issued over the remaining 10 months are to be calculated according to a formula (described above), the actual number is unascertainable at this time. Accordingly the Company has applied to the ASX for a waiver from the requirements of listing rule 10.15.2 and that waiver has been granted.
- The number of shares to be issued for the months of January and February 2013 is known as at the date of this Notice of Meeting:
  - January 2013 VWAP \$0.0029 - number of shares to be issued 2,586,207;

- February 2013 VWAP \$0.0025 - number of shares to be issued 3,000,000;

The number of shares to be issued for the remaining 10 months is unascertainable at this time due to the applicable VWAP calculation however the \$7,500 equivalent value of the shares to be issued on a monthly basis is known. By way of two examples, if the VWAP remains unchanged over the 10 month period then the number of shares to be issued per month will remain at the February figure of 3,000,000. However, if the VWAP for any month is reduced to \$0.002 then the number of shares to be issued will increase to 3,750,000 for that month. If the VWAP for any month increases to \$0.005 then the number of shares to be issued will reduce to 1,500,000 for that month.

- To date no securities have been issued to any person under the ESOS.
- At this time no Director of the Company, or any associate of a Director of the Company, nor any related parties are entitled to participate in the ESOS unless approval is granted by the Shareholders.
- The voting exclusion statement is provided in the Notice of Meeting;
- There are no loans related to the acquisition.
- The securities will be issued on a monthly basis progressively during the period and no securities pursuant to this Resolution will be issued later than 12 months after the meeting.

Mr. Marshall and entities controlled by him hold 6.75% of the issued capital of the Company as at the date of this Notice. If the VWAP over the next 10 months remains at the February level of \$0.0025 then Mr. Marshall, or an entity controlled by him will receive an additional 35,586,207 shares including the issues for January and February stated above, as a component of his remuneration package. Consequently, assuming there are no intervening share issues for any purpose the proportion of the Company's issued capital controlled by Mr. Marshall will increase to 8.76%.

The issued shares will rank equally in all respects from the date of allotment with other ordinary shares on issue.

This proposed Resolution is subject to a voting restriction as detailed in the Notice of Meeting.

The Chairman will be casting undirected proxy votes held by him in favour of this Resolution and the Directors of the Company unanimously recommend to all Shareholders that they vote in favour of this Resolution.

## **RESOLUTION 2: CHANGE OF COMPANY NAME - Special Resolution**

Your Directors are of the view that a change of name to Rampart Energy Ltd will more accurately reflect the previously announced broadening of the Company's energy assets, and the re-balance of the growth portfolio.

Resolution 2 is a special resolution and will require a favourable vote of at least 75% of the votes cast at the meeting for the passing of same.

The Chairman will be casting undirected proxy votes held by him in favour of this Resolution and the Directors of the Company unanimously recommend to all Shareholders that they vote in favour of this Resolution.

## **OTHER BUSINESS**

While there is no other business other than that business mentioned in the Notice of Meeting to be presented for action by the shareholders at the Meeting, **it is intended that the proxies hereby solicited will be exercised upon any other matters and proposals that may properly come before the Meeting or any adjournment or adjournments thereof, in accordance with the discretion of the persons authorized to act there under.**

## **GENERAL**

**Unless otherwise directed, it is management's intention to vote proxies in favour of the resolutions set forth herein.** Resolution 1 is an ordinary resolution and requires, for the passing of the same, a simple majority of the votes cast at the Meeting by the holders of Common Shares and CDIs. Resolution 2 is a special resolution and will require a favourable vote of at least 75% of the votes cast at the meeting for the passing of same.

Additional information relating to the Company may be found on the Company's web site [www.earthheat.com](http://www.earthheat.com) and on SEDAR at their web site [sedar.com](http://sedar.com). Shareholders may contact the Company to request copies of the Company's financial statements and MD&A by sending a request to the Adelaide NSW office of the Company.

Contact details are provided on page one of this document.

## **IMPORTANT INFORMATION**

### **SOLICITATION OF PROXIES**

**THIS MANAGEMENT INFORMATION CIRCULAR ("MIC") IS PROVIDED IN CONNECTION WITH THE SOLICITATION BY MANAGEMENT OF EARTH HEAT RESOURCES LTD. (THE "COMPANY")** of proxies

from the holders of common shares (the "**Common Shares**") for the extraordinary general meeting of the shareholders of the Company (the "**Meeting**") to be held on Tuesday, April 23, 2013 at the time and place for the purposes set forth in the Notice of Meeting.

Although it is expected that the solicitation of proxies will be primarily by mail, proxies may also be solicited personally or by telephone, facsimile or other proxy solicitation services. In accordance with National Instrument 54-101, arrangements have been made with brokerage houses and other intermediaries, clearing agencies, custodians, nominees and fiduciaries to forward solicitation materials to the beneficial owners of the Common Shares (as defined below) held of record by such persons and the Company may reimburse such persons for reasonable fees and disbursements incurred by them in doing so. The costs thereof will be borne by the Company.

### **APPOINTMENT AND REVOCATION OF PROXIES**

The persons named (the "**Management Designees**") in the enclosed instrument of proxy ("**Instrument of Proxy**") have been selected by the directors of the Company and have indicated their willingness to represent as proxy the shareholder who appoints them. A shareholder has the right to designate a person (who need not be a shareholder) other than the Management Designees to represent him or her at the Meeting. Such right may be exercised by inserting in the space provided for that purpose on the Instrument of Proxy the name of the person to be designated and by deleting there from the names of the Management Designees, or by completing another proper form of proxy and delivering the same to the transfer agent of the Company. Such shareholder should notify the nominee of the appointment, obtain the nominee's consent to act as proxy and should provide instructions on how the shareholder's shares are to be voted. The nominee should bring personal identification with him to the Meeting. In any case, the form of proxy should be dated and executed by the shareholder or an attorney authorized in writing, with proof of such authorization attached (where an attorney executed the proxy form). In addition, a proxy may be revoked by a shareholder personally attending at the Meeting and voting his shares.

A form of proxy will not be valid for the Meeting or any adjournment thereof unless it is completed and delivered to the Company's transfer agent, Computershare Trust Company of Canada at 100 University Avenue, Toronto, Ontario, M5J 2Y1, at least forty-eight (48) hours, excluding Saturdays, Sundays and holidays, before the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

A shareholder who has given a proxy may revoke it as to any matter upon which a vote has not already been cast pursuant to the authority conferred by the proxy. In addition to revocation in any other manner permitted by law, a proxy may be revoked by depositing an instrument in writing executed by the shareholder or by his authorized attorney in writing, or, where the shareholder is a Company, under its corporate seal by an officer or attorney thereof duly authorized, either at the registered office of the Company at 711 -- 675 West Hastings Street, Vancouver, British Columbia, V6B 1N2 or with Computershare Trust Company of Canada at 100 University Avenue, Toronto, Ontario, M5J 2Y1, at any time up to and including the last business day preceding the date of the Meeting, or any adjournment thereof at which the proxy is to be used, or by depositing the instrument in writing with the Chairman of such Meeting on the day of the Meeting, or any adjournment thereof. In addition, a proxy may be revoked by the shareholder personally attending the Meeting and voting his shares.

#### **ADVICE TO BENEFICIAL SHAREHOLDERS**

**The information set forth in this section is of significant importance to many shareholders, as a substantial number of shareholders do not hold Common Shares in their own name.**

Shareholders who hold their Common Shares through their brokers, intermediaries, trustees or other persons, or who otherwise do not hold their Common Shares in their own name (referred to in this Management Information Circular as “**Beneficial Shareholders**”) should note that only proxies deposited by shareholders who appear on the records maintained by the Company’s registrar and transfer agent as registered holders of Common Shares will be recognized and acted upon at the Meeting. If Common Shares are listed in an account statement provided to a Beneficial Shareholder by a broker, those Common Shares will, in all likelihood, not be registered in the shareholder’s name. Such Common Shares will more likely be registered under the name of the shareholder’s broker or an agent of that broker. In Canada, the vast majority of such shares are registered under the name of CDS & Co. (the registration name for the Canadian Depository for Securities, which acts as nominee for many Canadian brokerage firms). Common Shares held by brokers (or their agents or nominees) on behalf of a broker’s client can only be voted (for or against resolutions) at the direction of the Beneficial Shareholder. Without specific instructions, brokers and their agents and nominees are prohibited from voting shares for the broker’s clients. **Therefore, each Beneficial Shareholder should ensure that voting instructions are communicated to the appropriate person well in advance of the Meeting.**

Existing regulatory policy requires brokers and other intermediaries to seek voting instructions from Beneficial Shareholders in advance of shareholders’ meetings. The various brokers and other intermediaries have their own mailing procedures and provide their own return instructions to clients, which should be carefully followed by Beneficial Shareholders in order to ensure that their Common Shares are voted at the Meeting. The form of proxy supplied to a Beneficial Shareholder by its broker (or the agent of the broker) is substantially similar to the Instrument of Proxy provided directly to registered shareholders by the Company. However, its purpose is limited to instructing the registered shareholder (i.e., the broker or agent of the broker) how to vote on behalf of the Beneficial Shareholder. The vast majority of brokers now delegate responsibility for obtaining instructions from clients to ADP Investor Communications (“**ADP**”) in Canada. ADP typically prepares a machine readable voting instruction form, mails those forms to Beneficial Shareholders and asks Beneficial Shareholders to return the forms to ADP, or otherwise communicate voting instructions to ADP (by way of the Internet or telephone, for example). ADP then tabulates the results of all instructions received and provides appropriate instructions respecting the voting of shares to be represented at the Meeting.

**Beneficial Shareholders who receive an ADP voting instruction form cannot use that form to vote Common Shares directly at the Meeting.**

**The voting instruction forms must be returned to ADP (or instructions respecting the voting of Common Shares must otherwise be communicated to ADP) well in advance of the Meeting in order to have the Common Shares voted.**

**If you have any questions respecting the voting of Common Shares held through a broker or other intermediary, please contact that broker or the intermediary for assistance.**

Although a Beneficial Shareholder may not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his broker, a Beneficial Shareholder may attend the Meeting as proxyholder for the registered shareholder and vote the Common Shares in that capacity.

**Beneficial Shareholders who wish to attend the Meeting and indirectly vote their Common Shares as proxyholder for the registered shareholder, should enter their own names in the blank space on the form of proxy provided to them and return the same to their broker (or the broker's agent) in accordance with the instructions provided by such broker.**

All references to shareholders in this MIC and the accompanying Instrument of Proxy and Notice of Meeting are to registered shareholders unless specifically stated otherwise.

### **VOTING OF PROXIES**

Each shareholder may instruct his proxy how to vote his Common Shares by completing the blanks on the Instrument of Proxy. All Common Shares represented at the Meeting by properly executed proxies will be voted or withheld from voting (including the voting on any ballot), and where a choice with respect to any matter to be acted upon has been specified in the Instrument of Proxy, the Common Shares represented by the proxy will be voted in accordance with such specification.

**In the absence of any such specification as to voting on the Instrument of Proxy, the Management Designees, if named as proxy, will vote in favour of the matters set out therein. In the absence of any specification as to voting on any other form of proxy, the Common Shares represented by such form of proxy will be voted in favour of the matters set out therein. The enclosed Instrument of Proxy confers discretionary authority upon the Management Designees, or other persons named as proxy, with respect to amendments to or variations of matters identified in the Notice of Meeting and any other matters which may properly come before the Meeting. As of the date hereof, the Company is not aware of any amendments to, variations of or other matters which may come before the Meeting. In the event that other matters come before the Meeting, then the Management Designees intend to vote in accordance with the judgment of management of the Company.**

### **CDI HOLDERS**

The majority of shareholders having an interest in the Common Shares hold such interests in the form of CHESS Depository Instruments ("CDIs"). CHESS is the electronic settlement system used in Australia. The main difference between holding CDIs and holding Common Shares is that a holder of CDIs has beneficial ownership of the equivalent number of Common Shares of the Company instead of legal title. Legal title is held by the CHESS Depository Nominees Pty Ltd. ("CDN"). The Common Shares registered in the name of CDN are held by that entity on behalf of and for the benefit of the CDI holder.

### **CDI HOLDERS MAY GIVE DIRECTIONS TO CDN**

Pursuant to the Articles of the Company, the Company will permit CDI holders to attend the Meeting. Each CDI holder has the right to:

- (a) direct CDN how to vote in respect of their CDIs; or
- (b) instruct CDN to appoint the CDI holder or a person nominated by the holder as the holder's proxy for the purposes of attending and voting at the Meeting.

If you are a CDI holder and you wish to direct CDN how to vote in respect of your CDIs or appoint yourself or a nominee as your proxy, you should read, complete, date and sign the accompanying CDI Voting Instruction Form and deposit it with Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne, Victoria, Australia, 3001 not later than 12:00 pm (Perth time) on April 20, 2013.

## **VOTING SHARES AND PRINCIPAL HOLDERS THEREOF**

The Company is authorized to issue an unlimited number of common shares (previously defined as “**Common Shares**”). As at the effective date of the Management Information Circular (the “**Effective Date**”), which is March 6, 2013, the Company has 1,768,181,324 Common Shares without nominal or par value outstanding. The Common Shares are the only securities entitled to be voted at the Meeting, and holders of Common Shares are entitled to one vote for each Share held.

Of the 1,768,181,324 Common Shares outstanding on March 6, 2013, 1,765,218,233 Common Shares were held by CDN, a wholly owned subsidiary of the Australian Securities Exchange (“**ASX**”) on behalf of holders of CDIs. CDN has issued CDIs that represent beneficial interests in the Common Shares held by CDN. CDIs are traded on the electronic transfer and settlement system operated by the ASX. Holders of Common Shares of record at the close of business of March 4, 2013 (the “**Record Date**”) are entitled to vote such Common Shares at the Meeting on the basis of one vote for each Common Share held except to the extent that:

(a) the holder has transferred the ownership of any of his Common Shares after the Record Date, and  
(b) the transferee of those Common Shares produces properly endorsed share certificates, or otherwise establishes that he owns the Common Shares, and demand not later than ten (10) days before the day of the Meeting that his name be included in the list of persons entitled to vote at the Meeting, in which case the transferee will be entitled to vote his Common Shares at the Meeting.

To the knowledge of the Directors and Executive Officers of the Company, as at the Effective Date, no person, firm or Company beneficially owned, directly or indirectly, or exercised control or direction over voting securities carrying more than 10% of the voting rights attached to any class of voting securities of the Company.

## **BOARD APPROVAL**

The Board of Directors of the Company has approved the contents and the sending of the Notice of Meeting and this Management Information Circular.

**DATED** at Adelaide, Australia this 11th day of March 2013.



Mal Lucas-Smith  
Company Secretary

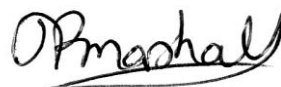
## **ALBERTA CERTIFICATE**

The foregoing contains no untrue statement of a material fact (as defined in the Securities Act (Alberta), as amended) and does not omit to state a material fact that is required to be stated or that is necessary to make a statement contained herein not misleading in light of the circumstances in which it is made.

**DATED** at Adelaide, Australia this 11th day of March 2013.



Dr. Raymond Shaw, Chairman



Torey Marshall, Managing Director



### Lodge your vote:



**Online:**  
www.investorvote.com.au




**By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 242 Melbourne  
Victoria 3001 Australia

Alternatively you can fax your form to  
(within Australia) 1800 783 447  
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only  
(custodians) www.intermediaryonline.com

### For all enquiries call:

(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000



000001 000 EHR  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

## CDI Voting Instruction Form



Vote online or view the annual report, 24 hours a day, 7 days a week:

**www.investorvote.com.au**



**Cast your vote**



**Review and update your securityholding**

**Your secure access information is:**

**Control Number: 999999**

**SRN/HIN: 19999999999**

**PIN: 99999**



**PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

 **For your vote to be effective it must be received by 10.00am (AWST) Thursday, 18 April 2013**

### How to Vote on Items of Business

Each CHESS Depository Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI that you own at 4 March 2013 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and to vote on the underlying shares.

### Signing Instructions


**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

**Comments & Questions:** If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**GO ONLINE TO VOTE**   
**or turn over to complete the form**

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

## CDI Voting Instruction Form

Please mark  to indicate your directions

### STEP 1 CHESSE Depository Nominees will vote as directed

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#### Voting Instructions to CHESSE Depository Nominees Pty Ltd

I/We being a holder of CHESSE Depository Interests of Earth Heat Resources Ltd hereby direct CHESSE Depository Nominees Pty Ltd to vote the shares underlying my/our holding at the Extraordinary General Meeting of Earth Heat Resources Ltd to be held at Level 3, London House, 216 St. Georges Terrace, Perth WA on Tuesday, 23 April 2013 at 10.00am (AWST) and at any adjournment of that meeting. By execution of this CDI Voting Form the undersigned hereby authorises CHESSE Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

### STEP 2 Items of Business

#### RESOLUTIONS

For Against

1. Share Issue to related party

2. Change of Company name

SAMPLE

### SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /

EHR

999999A

Computershare +