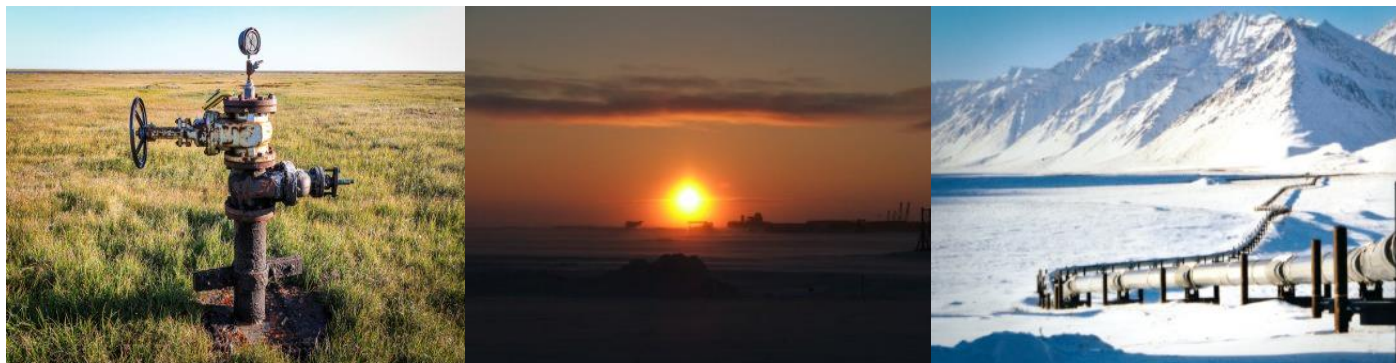




Rampart Energy Limited

Rampart Energy Ltd (RTD.ASX) has entered into an agreement to earn into 38,000 net acres in the prolific North Slope of Alaska.



EGM Presentation – July 2013



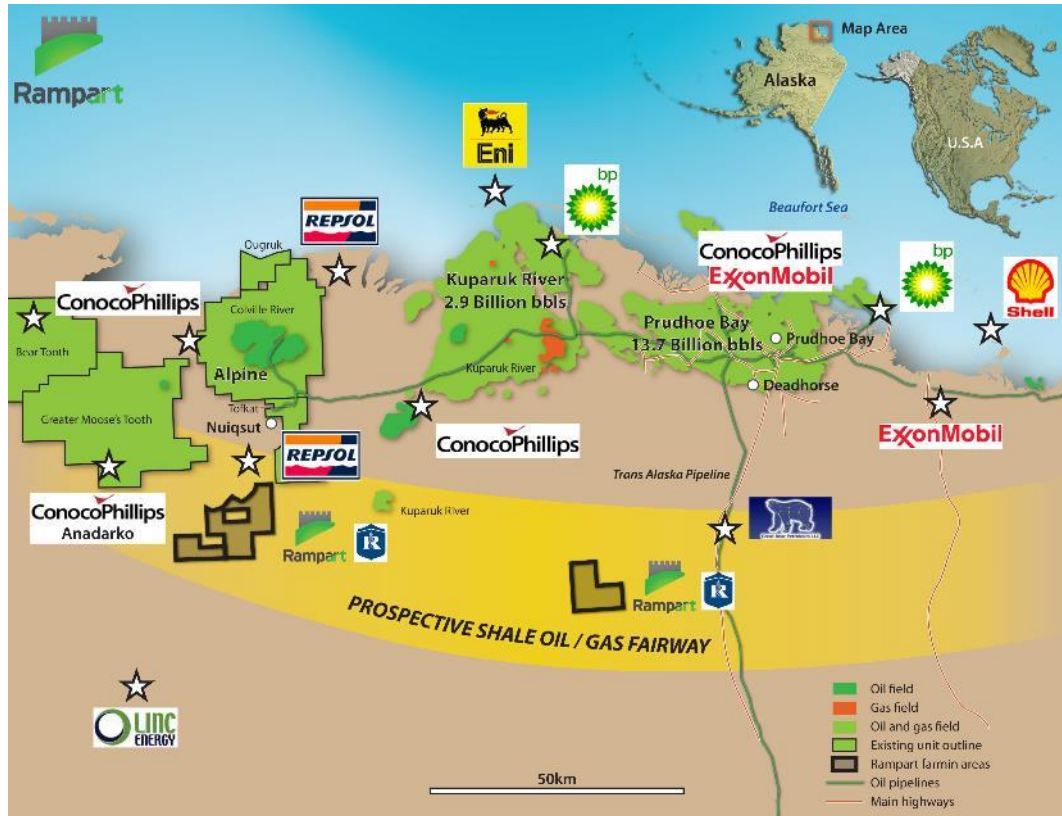
Welcome to Rampart Energy

This presentation may contain certain statements and projections provided by or on behalf of Rampart Energy Ltd (RTD) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of RTD. Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with exploration and/or mining which may be beyond the control of RTD which could cause actual results or trends to differ materially, including but not limited to price fluctuations, exploration results, ore reserve and resource estimation, environmental risks, physical risks, legislative and regulatory changes, political risks, project delay or advancement, ability to meet additional funding requirements, factors relating to title to properties, native title and aboriginal heritage issues, dependence on key personnel, share price volatility, approvals and cost estimates. Consequently, there can be no assurance that such statements and projections will be realised. Neither RTD, or any of its affiliates, advisers, consultants, agents or any of their respective officers or employees (**Relevant Parties**) make any representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved. Additionally, RTD makes no representation or warranty, express or implied, in relation to, and to the fullest extent permitted by law, no responsibility or liability (whether for negligence, under statute or otherwise) is or will be accepted by RTD as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this Presentation or any omission from this Presentation or of any other written or oral information or opinions provided now or in the future to any Recipient or its advisers. In furnishing this presentation, RTD undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities.

Rampart Energy Today

- Restructured and reinvigorated - looking ahead
 - Secured high leverage position in the prolific North Slope of Alaska
- Fantastic jurisdiction which **guarantees up to 85%** of allowable expenditure can be refunded in cash, by the state, over the years 2014 & 2015
 - Funding alternatives for drilling offer considerable variety
- Material conventional and unconventional upside
 - Expecting a material Resource Report in August
 - Jurassic & Brookian targets for conventional
 - Multiple targets for shales (HRZ, Kingak & Shublik)
- Potentially world class asset
 - Commanding acreage position surrounded by titans of the petroleum industry provides leverage for future deals
 - Liquids rich with gas upside
- Busy work program
 - Operator has advised that the JV is on target with seismic and drilling contractors
 - Looking forward to taking part in the 2014 and 2015 exploration rush in Alaska

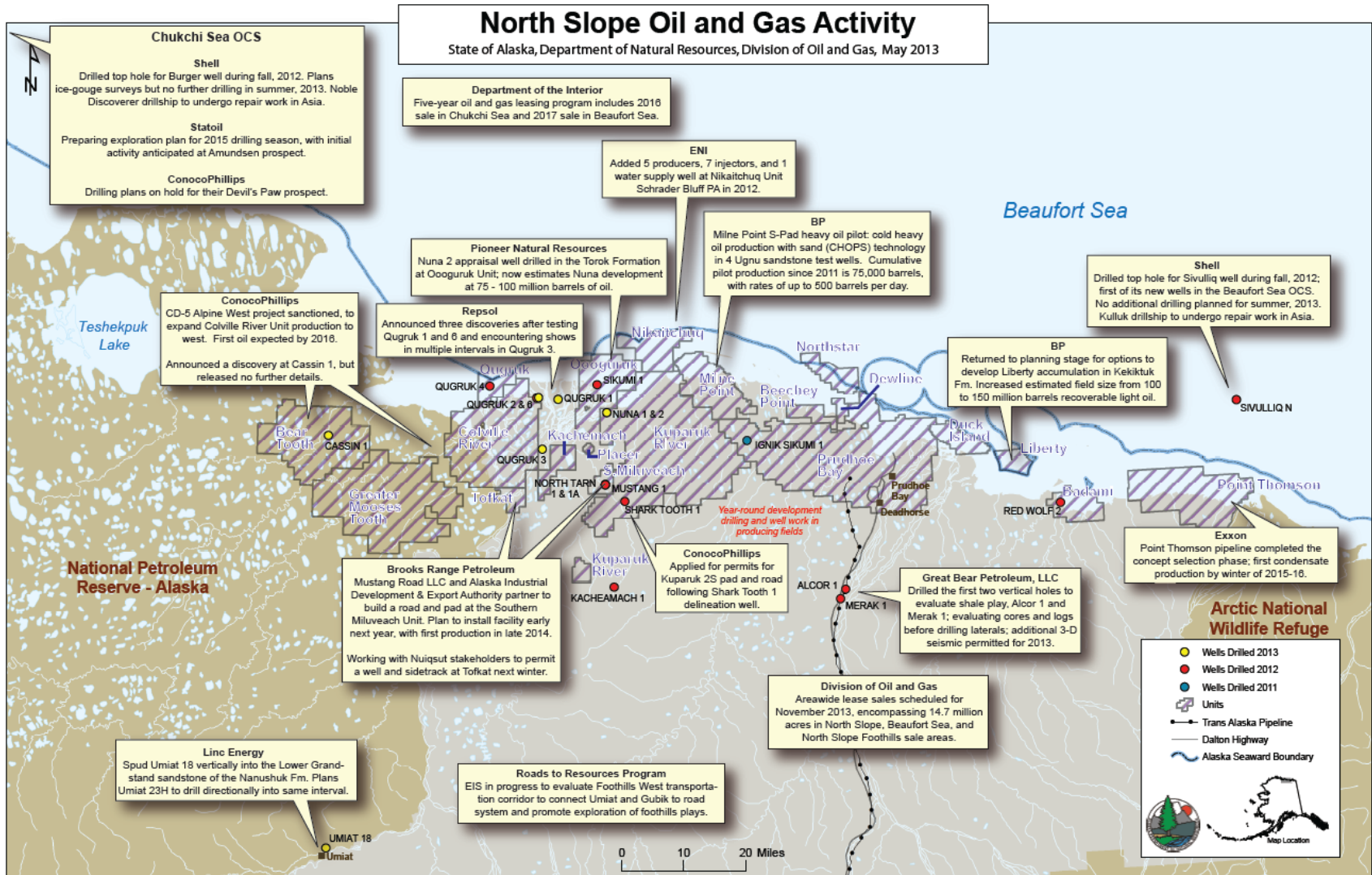
North Slope, Alaska: One of the last significant shale plays in the US



- Agreement to earn up to 38,000 net acres in the prolific North Slope of Alaska
- Acreage located in close proximity to the largest oil fields in the US (Prudhoe Bay)
- Onshore oil and gas play with significant upside potential
- Shale oil and conventional oil prospectivity

- Material acreage position provides leverage for monetisation (e.g. farm-out)
- Low cost of entry and attractive terms
- Significant drilling activity in region with success value accretive to Rampart
- Potentially one of the last significant shale plays in the US

Big Activity, Big Results





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