

ASX ANNOUNCEMENT

Rampart Energy Ltd

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August 1, 2013

Re-organisation of Securities Completed

The Directors are pleased to advise that the re-organisation of the Company's quoted securities from CHESS Depository Interests to fully paid ordinary shares or quoted options as applicable, has been completed in accordance with the timetable announced on July 17, 2013, and appropriate advices are being mailed to all effected security holders today. The number of securities on issue following the re-organisation is as follows:

Quoted

RTD – 2,007,974,279 fully paid ordinary shares

RTDO - 1,092,624,983 options expiring 31 January 2013 exercisable at \$0.007

Unquoted

RTDAI - 3,113,757 common shares issued in Canada

RTDAM - 490,959,469 options expiring various dates exercisable various prices

The above numbers do not include the yet to be issued securities approved at the EGM held on 25 July 2013.

Arrangements are now in hand to transfer the unquoted common stock issued in Canada to fully paid ordinary shares quoted in Australia. This transfer is expected to be completed within the next 10 days after which there will no longer be any of the Company's securities issued in Canada.

*** Ends***

Mal Lucas-Smith, Company Secretary 0418 366 532

ASX : RTD

