

Rampart Energy Limited

Rampart Energy Ltd (RTD.ASX) has entered into an agreement to earn into 42,350 net acres in the prolific North Slope of Alaska.



Investor Presentation – September 2013



Welcome to Rampart Energy

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Information in this report relating to hydrocarbon reserves or resources has been reviewed and checked by Mr C. Ashley Smith Vice President and Petroleum Engineer and Shane Howell Vice President and Petroleum Geologist, of Netherland Sewell & Associates who combined have over 30 years of experience in petroleum engineering and geology and are members of the Society of Petroleum Engineers and AAPG. Messrs Smith and Howell (pending) to the inclusion of the information in this report relating to hydrocarbon reserves and resources in the form and context in which it appears. Resource estimates contained in this report are in accordance with the standard definitions set out by the Society of Petroleum Engineers, Petroleum Resources Management System, 2007. This document may include forward-looking statements. Forward-looking statements include, but are not necessarily limited to, statements concerning Rampart Energy Ltd's planned exploration program and other statements that are not historic facts. When used in this document, the words such as "could", "plan", "estimate" "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. Although Netherland Sewell & Associates believes that its expectations reflected in these are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.



North Slope, Alaska: One of the last significant shale plays in the US



- Agreement to earn up to 42,350 net acres in the prolific North Slope of Alaska
- Acreage located in close proximity to the largest oil fields in the US (Prudhoe Bay)
- Onshore oil and gas play with significant upside potential
- Shale oil and conventional oil prospectivity

- Material acreage position provides leverage for monetisation (e.g. farm-out)
- Low cost of entry and attractive terms
- Significant drilling activity in region with success value accretive to Rampart
- Potentially one of the last significant shale plays in the US



Huge Upside in Acreage

- Prospective Resource classified by Netherland Sewell & Associates Inc*.
- Represent oil numbers only;
- Considerable additional upside in conventional hydrocarbon systems;
- Recovery rates in lower 48 vary between 1% and 10% currently.

	Low Estimate (mmbbl)		Best Estimate (mmbbl)		High Estimate (mmbbl)	
	OOIP	Recoverable	OOIP	Recoverable	OOIP	Recoverable
Gross	810	36	3799	167	9485	481
Net RTD	608	27	2851	125	7119	361



* Refer ASX release 22 August 2013 for full details

Operational Summary

- Seismic Agreement expected in October as advised by ROYL;
- Discussing options for ensuring rig availability during critical drilling program;
- Continuing to evaluate opportunities on the North Slope that add value to the RTD position in Alaska;
- Progressing a number of discussions with potential partners of scale to assist in the future;
- Completed first US roadshow in September/October.







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ASX: RTD

