



ASX ANNOUNCEMENT

15 October 2013

Rampart Energy Ltd

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Consolidation of Securities Completed

The Directors are pleased to advise that the consolidation of the Company's securities on the basis of one new security for each fifteen securities held prior to the re-organisation, has been completed, and any fractional entitlements have been rounded up in accordance with the shareholder's approval.

The Company's issued securities are now as follows:

• ORD (ASX: RTD)	200,753,770
• Quoted options (ASX: RTDO) ex \$0.1050 exp 31/01/16	88,164,528
• Unquoted options ex \$0.0600 exp 20/11/13	15,486,690
• Unquoted options ex \$0.0750 exp 31/01/14	40,076,855
• Unquoted options ex \$0.6000 exp 10/08/15	1,566,679
• Unquoted options ex \$1.1850 exp 14/02/16	843,882
• Unquoted options ex \$0.0600 exp 30/04/16	2,000,000
• Unquoted options ex \$0.0675 exp 31/07/16	25,500,069
• Unquoted options ex \$0.1200 exp 30/09/16	3,333,334
• Unquoted performance rights conditional	13,333,334

The remaining steps in the re-organisation are as follows:

• Notices & holding statements sent to applicable holders	Tuesday, 15 October 2013
• Deferred settlement market ends	Friday, 18 October 2013
• Normal trading commences under ASX codes Shares: RTD; Unquoted options: RTDO	Monday, 21 October 2013
• All trades conducted on a deferred settlement basis settle	Thursday, 24 October 2013

*** Ends***

Mal Lucas-Smith, Company Secretary 0418 366 532

ASX : RTD