



# ASX ANNOUNCEMENT

17 July 2014

## CAPITAL RAISING VIA PLACEMENT

Rampart Energy Ltd (“**Rampart**” or the “**Company**”) (**ASX: RTD**) is pleased to announce that it has raised approximately \$3.0 million (gross) through the placement of 85 million new shares (“**New Shares**”) to domestic and international institutions and sophisticated/professional investors (“**Placement**”). The Placement was undertaken by Lead Manager DJ Carmichael Pty Ltd.

The Placement is priced at \$0.035 per share, representing a 5% discount to the last closing price, and was supported by both existing and new shareholders.

The Placement is comprised of two tranches. The first tranche of approximately 54.5 million New Shares utilises the Company’s existing 15% placement capacity under ASX Listing Rule 7.1. The second tranche, involving a placement of 30.5 million New Shares, remains subject to shareholder approval. This approval will be sought at an Extraordinary General Meeting (“**EGM**”) to be scheduled as soon as practicable.

Settlement of the first tranche of the Placement is expected to take place on 23 July 2014, with allotment expected on Thursday 24 July 2014. The New Shares will rank equally with existing shares from allotment.

The funds will be used towards working capital as Rampart progresses exploration of its Western Block, North Slope Alaska.

### Enquiries

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