

Pilot Energy Limited

ABN 86 115 229 984
Level 12, 225 George Street
Sydney, NSW 2000



1 June 2021

James Rowe

Listings Compliance, Perth
ASX
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000

Dear Mr. Rowe,

REQUEST FOR AN EXTENSION OF VOLUNTARY SUSPENSION

Pilot Energy Limited (ASX: PGY) (**Pilot or Company**) requests a further extension of the voluntary suspension of trading in its securities effective from the commencement of trading on Wednesday, 2 June 2021.

In accordance with Listing Rule 17.2, Pilot makes this request for an extension of voluntary suspension to enable the Company to confer with the ASX in relation to its submissions for reinstatement made on 25 May 2021.

The Company seeks to remain in voluntary suspension until the commencement of trading on Monday 14 June 2021, or Pilot releasing an announcement to the market, whichever occurs earlier.

Pilot confirms it will keep the market informed of any definitive development on this matter.

Pilot is not aware of any reason why the extension of the voluntary suspension should not be granted.

This extension of voluntary suspension request has been authorised by the Board of Pilot.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Cate Friedlander".

Cate Friedlander

Company Secretary