

**Pilot Energy Limited**

ABN 86 115 229 984  
Level 12, 225 George Street  
Sydney, NSW 2000



14 June 2021

**James Rowe**

Listings Compliance, Perth  
ASX  
Level 40, Central Park,  
152-158 St George's Terrace  
Perth WA 6000

Dear Mr. Rowe,

**REQUEST FOR AN EXTENSION OF VOLUNTARY SUSPENSION**

Following on from our request dated 1 June 2021, Pilot Energy Limited (ASX: PGY) (**PGY or Company**) requests an extension of the voluntary suspension of trading in its securities effective from Monday, 14 June 2021.

As you are aware, on 25 May 2021 PGY made a new submission to ASX, seeking reinstatement of its securities to the ASX Official List and on 11 June 2021 responded to ASX's request for the provision of further information in connection with that submission.

In accordance with Listing Rule 17.2, Pilot makes this request for an extension of voluntary suspension to enable the Company to continue its discussions with ASX with a view to achieving reinstatement of its securities to trading.

The Company seeks to remain in voluntary suspension until the commencement of trading on Monday 28 June 2021, or until it releases an announcement to the market, whichever occurs earlier.

PGY confirms it will keep the market informed of any definitive development on this matter.

PGY is not aware of any reason why the extension of the voluntary suspension should not be granted.

This extension of voluntary suspension request has been authorised by the Board of PGY.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Cate Friedlander".

**Cate Friedlander**  
Company Secretary