



## Announcement Summary

---

**Entity name**

PILOT ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 20, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGY	ORDINARY FULLY PAID	757,587	20/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

PILOT ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

86115229984

### 1.3 ASX issuer code

PGY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/8/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PGYAE : OPTION EXPIRING 18-DEC-2022 EX \$0.066

**TO (Existing Class)**

**ASX +security code and description**

PGY : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

303,042

**The first date the options were exercised or other +convertible securities were converted**

20/8/2021

**The last date the options were exercised or other +convertible securities were converted**

20/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

20/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

303,042

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Cleansing notice provided in prospectus lodged on 9 August 2021
---

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PGYAB : OPTION EXPIRING 18-DEC-2022 EX \$0.033

**TO (Existing Class)****ASX +security code and description**

PGY : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

454,545

**The first date the options were exercised or other +convertible securities were converted**

20/8/2021

**The last date the options were exercised or other +convertible securities were converted**

20/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 No



**Issue date**

20/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

454,545

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Cleansing notice provided in prospectus lodged on 9 August 2021

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGY : ORDINARY FULLY PAID	499,991,857

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGYAB : OPTION EXPIRING 18-DEC-2022 EX \$0.033	7,121,212
PGYAC : OPTION EXPIRING 13-JAN-2023 EX \$0.066	10,000,000
PGYAD : OPTION EXPIRING 04-NOV-2025 EX \$0.07	10,000,000
PGYAE : OPTION EXPIRING 18-DEC-2022 EX \$0.066	37,575,727