

Pilot Energy Limited

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Announcement to ASX

14 September 2017

CHANGE OF REGISTERED OFFICE

In accordance with ASX Listing Rule 3.14, Pilot Energy Limited (ASX: PGY) (**Pilot Energy**, or the **Company**) wishes to advise that its registered office and principal place of business changes to:

Level 12, Grosvenor Place
225 George Street, Sydney NSW 2000

Other contact details are:

D: +61 2 8016 2819

F: +61 2 9279 0664

Website: www.pilotenergy.com.au

Enquiries

Lisa Dadswell, Company Secretary, email: lisa.dadswell@boardroomlimited.com.au

About Pilot Energy: Pilot Energy Ltd is an emerging junior oil and gas exploration company that is implementing a low-cost, counter-cyclical strategy to develop a portfolio of high quality oil and gas exploration assets. The Company's aggressive new ventures program has rapidly resulted in acquisition of material working interests in the WA-481-P, WA-507-P, WA-503-P and EP416/480 exploration permits, located offshore and onshore Western Australia, in addition to a minor working interest in the EP437 permit. Key to Pilot Energy's strategy is minimisation of project entry cost and work commitments, while allowing sufficient time to add value through desktop studies prior to seeking farming partners to fund seismic and/or drilling. Pilot Energy works closely with industry partners such as seismic contractors in order to develop creative pricing models for services that help to reduce the Company's upfront cash investment.