

Pilot Energy Limited

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**Announcement to ASX****13 December 2018****Amended Appendix 3Y**

Pilot Energy Limited (ASX: **PGY**) provides a replacement Appendix 3Y, Change in Director's Interest Notice, on behalf of Mr Wong. This document replaces the Appendix 3Y lodged on 14 March 2018 on behalf of Mr Wong, which had the wrong number of shares acquired due to an administrative error.

Enquiries

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About Pilot Energy: Pilot Energy Ltd is an emerging junior oil and gas exploration company that is implementing a low-cost, counter-cyclical strategy to develop a portfolio of high quality oil and gas exploration assets. The Company's aggressive new ventures program has rapidly resulted in acquisition of material working interests in the WA-481-P, WA-503-P and EP416/480 exploration permits, located offshore and onshore Western Australia, in addition to a minor working interest in the EP437 permit. Key to Pilot Energy's strategy is minimisation of project entry cost and work commitments, while allowing sufficient time to add value through desktop studies prior to seeking farming partners to fund seismic and/or drilling. Pilot Energy works closely with industry partners such as seismic contractors in order to develop creative pricing models for services that help to reduce the Company's upfront cash investment.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Pilot Energy Limited
ABN	115 229 984

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tung Leung Wong
Date of last notice	4 July 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<ol style="list-style-type: none"> 1. Direct 2. Indirect 3. Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. n/a 2. Registered holder is Sunpex International Limited ("Sunpex") as trustee for the Wong family. 3. Registered holder is Sunpex. Mr Wong is the sole director of Sunpex.
Date of change	<ol style="list-style-type: none"> 1. 9 & 12 March 2018 2. n/a 3. n/a
No. of securities held prior to change	<ol style="list-style-type: none"> 1. Nil 2. 3,703,740 fully paid ordinary shares 3. 400,000 Unlisted options, \$0.20 exercise price, expiry 31/12/2019
Class	Fully paid ordinary shares
Number acquired	357,652
Number disposed	n/a

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Total consideration: \$11,014 Average price per share: \$0.031
No. of securities held after change	1. 357,652 fully paid ordinary shares 2. 3,703,740 fully paid ordinary shares 3. 400,000 Unlisted options, \$0.20 exercise price, expiry 31/12/2019
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a

⁺ See chapter 19 for defined terms.

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If prior written clearance was provided, on what date was this provided?	n/a
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