

19 November 2012

ASX Market Announcements Office,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Shannon Hong

**RE: Earth Heat Resources Ltd – EHR
Request for Extension of Voluntary Suspension**

In accordance with Listing Rule 17.2 the Company requests an extension of the voluntary suspension of its securities until market open on Thursday, 22 November 2012. The reasons are:

- The Company has completed the major review of its operations and reached the conclusion that its exposure to energy projects should be broadened;
- As a consequence the exposure to geothermal projects is likely to be reduced over the next 12 months;
- The Company is negotiating a new funding facility which will recapitalise the business and expects to make a further announcement on or before Thursday, 22 November 2012.
- The Company is not aware of any reason why the voluntary suspension should not be granted.



ME Lucas-Smith
Company Secretary

Earth Heat Resources Ltd
Registered Offices

Australia

Suite 9 Lester Court,
75a Angas Street,
Adelaide SA 5000

p +61 8 8212 0579
f +61 8 8212 2230
ABRN 86 115 229 984

Canada

711-675 West Hastings Street,
Vancouver, BC, Canada,
V6B 1N2

p +1 604 685 2222
f +1 604 685 3764

www.earthheat.com.au