

22 November 2012

ASX Market Announcements Office,  
Australian Securities Exchange Limited,  
20 Bridge Street,  
Sydney NSW 2000

Attention: Shannon Hong

**RE: Earth Heat Resources Ltd – EHR  
Request for Further Extension of Voluntary Suspension**

In accordance with Listing Rule 17.2 the Company requests a further extension of the voluntary suspension of its securities until market open on Monday, 26 November 2012. The reasons are:

- The Company is negotiating a new funding facility which will recapitalise the business and expects to make a further announcement on or before Monday, 26 November 2012.
- The Company is negotiating an Underwriting Agreement in respect to a proposed capital raising to facilitate continued operations, to maximise the value of existing assets and seek new opportunities.
- The Company is not aware of any reason why the voluntary suspension should not be granted.

A handwritten signature in black ink, appearing to read "ME Lucas-Smith".

ME Lucas-Smith  
Company Secretary

**Earth Heat Resources Ltd**

Registered Offices

**Australia**

Suite 9 Lester Court,  
75a Angas Street,  
Adelaide SA 5000

**p** +61 8 8212 0579

**f** +61 8 8212 2230

ABRN 86 115 229 984

**Canada**

711-675 West Hastings Street,  
Vancouver, BC, Canada,  
V6B 1N2

**p** +1 604 685 2222

**f** +1 604 685 3764

[www.earthheat.com.au](http://www.earthheat.com.au)