

ASX

ANNOUNCEMENT

21 January 2013

ASX : EHR

ASX Market Announcements Office,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

RE: Entitlement Offer Allotment and Quotation

Earth Heat Resources Ltd ("Earth Heat" ASX: EHR) is pleased to announce that allotment and issue of the Entitlement Offer shares and options took place on the 18th and 21st January 2013 respectively. In accordance with the requirements of Appendix 7A of the ASX listing rules we advise as follows:

- Number of shares for which quotation is sought 645,757,529
- Number of unquoted options exp 31 January 2014 322,878,747
- Number of unquoted options exp 31 January 2016 971,009,985

Notes:

- 1) The Company will be applying for quotation of the above options, and other existing options with identical terms as soon as possible.
- 2) The above numbers have been rounded in accordance with the disclosures in the Offer Prospectus.

The issued securities of the Company are now as follows:

- Chess Depository Interests (ORD) 1,506,767,567
- Unquoted common shares 3,264,423
- Options exp various ex various 1,332,046,960

A statement setting out the 20 largest holders of ordinary securities in the Company is attached.



ME Lucas-Smith
Company Secretary

Ends

FOR FURTHER INFORMATION PLEASE CONTACT:

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Earth Heat Resources Ltd

Registered Offices

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EARTH HEAT RESOURCES LIMITED
CUFS OVER COMMON STOCK (TOTAL) As of 18 Jan 2013
Top Holders Snapshot - Ungrouped
Composition : CDI, ES2, ES3

Rank	Name	Address	Units	% of Units
1.	MR MATTHEW BURFORD		77,700,000	5.16
2.	SL CURTIS PTY LTD <THE RICHARD IAN RICE A/C>		77,542,081	5.15
3.	MR NORMAN ZILLMAN + MRS LORRAINE ZILLMAN <THE BANNERBLOCK S/FUND A/C>		76,414,628	5.07
4.	MR TOREY ROBERT MARSHALL + MR ROBERT GEOFFREY MARSHALL <TOREY MARSHALL FAMILY A/C>		69,191,307	4.59
5.	MR RAYMOND DOUGLAS SHAW + MRS RITA BARBARA JONES <THE SHAW JONES S/FUND A/C>		63,414,641	4.21
6.	RIZK INVESTMENT HOLDINGS PTY LTD <LUXOR FAMILY A/C>		50,000,000	3.32
7.	WASHINGTON H SOUL PATTINSON & COMPANY LTD		43,458,335	2.88
8.	MGL CORP PTY LTD		37,700,000	2.50
9.	MAPU PTY LTD <VAXA SUPER FUND A/C>		35,000,000	2.32
10.	WHITE TRADING PTY LTD		25,000,087	1.66
11.	MR NORMAN JOSEPH ZILLMAN + MRS LORRAINE JEAN ZILLMAN <BANNERBLOCK SUPER FUND A/C>		23,333,333	1.55
12.	MS ALICIA NICOLE HONEY		21,037,500	1.40
13.	SOUTH BANC GROUP PTY LTD <DAVID HALES FAMILY A/C>		20,150,000	1.34

Rank	Name	Address	Units	% of Units
14.	N & J MITCHELL HOLDINGS PTY LTD		17,812,500	1.18
15.	TALLTREE HOLDINGS PTY LTD		17,812,500	1.18
16.	MISS ANGELICA PATRIZIA LONGO		17,762,500	1.18
17.	MR MATTHEW CLIFTON		15,000,013	1.00
18.	FRERE & ASSOCIATES PTY LIMITED <DERICK FRERE SUPER FUND A/C>		14,844,163	0.99
19.	MR GREGORY JOHN DOUEAL		14,262,500	0.95
20.	B & B PROPERTY ASSETS PTY LTD		14,183,230	0.94
Totals: Top 20 holders of CUFS OVER COMMON STOCK (TOTAL)			731,619,318	48.55
Total Remaining Holders Balance			775,298,915	51.45