

ASX ANNOUNCEMENT

February 28, 2013

Results of the Annual General Meeting held 11:00am AWT, February 28, 2013

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

*** Ends***

For further information please contact:

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Earth Heat Resources Ltd

Registered Offices

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The instructions given to validly appointed proxies in respect to each of the resolution were as follows:

1) To set the number of Directors for the ensuing year at 3

For	Against	Withhold	Proxy's discretion
548,528,584	4,574,601	0	107,500

The motion was carried as an ordinary resolution on a show of hands.

2) That Raymond Shaw be re-elected as a Director of the Company

For	Against	Withhold	Proxy's discretion
548,473,092	0	4,130,093	1,192,500

The motion was carried as an ordinary resolution on a show of hands.

3) That Torey Marshall be re-elected as a Director of the Company

For	Against	Withhold	Proxy's discretion
529,589,862	0	23,013,323	1,192,500

The motion was carried as an ordinary resolution on a show of hands.

4) That Malcolm Lucas-Smith be re-elected as a Director of the Company

For	Against	Withhold	Proxy's discretion
529,429,952	0	23,173,233	1,192,500

The motion was carried as an ordinary resolution on a show of hands.

5) Appoint Grant Thornton Audit Pty Ltd as auditors

For	Against	Withhold	Proxy's discretion
550,465,834	2,137,351		607,500

The motion was carried as an ordinary resolution on a show of hands.

6) Adoption of Remuneration Report

For	Against	Withhold	Proxy's discretion
386,452,804	24,241,863	0	107,500

The motion was carried as an ordinary resolution on a show of hands.

7) Ratification of prior issue of securities to non related sophisticated investors

For	Against	Withhold	Proxy's discretion
423,017,594	5,601,891	0	107,500

The motion was carried as an ordinary resolution on a show of hands.

8) Change of place of registration of the Company from Canada to Australia

For	Against	Withhold	Proxy's discretion
553,628,185	160,000	0	7,500

The motion was carried as an ordinary resolution on a show of hands.

9) Adoption of new Constitution

For	Against	Withhold	Proxy's discretion
553,511,084	177,101	0	107,500

The motion was carried as an ordinary resolution on a show of hands.

10) Approve share issue to Torey Marshall

For	Against	Withhold	Proxy's discretion
464,011,679	20,412,581	0	7,500

The motion was carried as an ordinary resolution on a show of hands.

11) Approve share issue to Raymond Shaw

For	Against	Withhold	Proxy's discretion
475,878,241	6,029,351	0	7,500

The motion was carried as an ordinary resolution on a show of hands.

12) Approval of future securities placement

For	Against	Withhold	Proxy's discretion
379,554,840	5,059,601	0	107,500

The motion was carried as an ordinary resolution on a show of hands.