



MARKET RELEASE

29 February 2012

Earth Heat Resources Ltd

TRADING HALT

The securities of Earth Heat Resources Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 March 2012 or when the announcement is released to the market.

Security Code: EHR

Kim-Ly Nguyen
Principal Adviser, Listings (Sydney)

29 February 2012

Company Announcements Office,
Australian Securities Exchange Limited,
Level 30,
91 King William Street,
Adelaide SA 5000

Attention: Justin Nelson

**RE: Earth Heat Resources Ltd – EHR
Request for Trading Halt**

In accordance with Listing Rule 17.2 the Company requests a trading halt pending a material announcement. The reasons are:

- The Company expects to make a material price sensitive announcement within the next few days;
- The Company is finalising negotiations for a substantial placement to raise from \$3m to \$5m (the equivalent of up to approximately 27.2% of the current issued capital) which it expects to be able to announce prior to 12:00pm next Monday;
- The Company requests that trading be halted immediately until after the expected announcement is made or until 12:00pm on Monday, 5 March 2012, whichever is the earlier;
- The Company is not aware of any reason why its securities should not be temporarily suspended.

A handwritten signature in black ink, appearing to read "ME Lucas-Smith".

ME Lucas-Smith
Company Secretary

Earth Heat
Registered Offices

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