

Pilot Energy Limited

ABN 86 115229 984
Level 12, 225 George Street
Sydney, NSW 2000



22 February 2021

Simon Barcham

Listings Compliance
ASX
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000

Cc: James Rowe

Listings Compliance, Perth
ASX
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000

BY EMAIL:

tradinghaltsperth@asx.com.au
simon.barcham@asx.com.au
james.rowe@asx.com.au;

Dear Mr Barcham,

REQUEST FOR AN EXTENSION OF VOLUNTARY SUSPENSION

Pilot Energy Limited (ASX: PGY) (**Pilot** or **Company**) requests an extension of the voluntary suspension of trading in its securities effective from the commencement of trading on Wednesday, 17 February 2021.

In accordance with Listing Rule 17.2, Pilot makes this request for an extension of voluntary suspension to enable the Company to respond to an ASX Price Query Letter that it received from the ASX on Wednesday 10 February 2021.

It is expected that the voluntary suspension will last until the commencement of trading on Monday, 1 March 2021, or Pilot releasing an announcement to the market responding to the ASX Query Letter, whichever occurs earlier.

Pilot is not aware of any reason why the extension of the voluntary suspension should not be granted.

This extension of voluntary suspension request has been authorised by the Board of Pilot.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'S' followed by a long horizontal line that curves upwards at the end.

Sally McDow

Company Secretary