

Pilot Energy Limited

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Announcement to ASX

ASX: PGY

28 March 2022

Investor Briefing Webinar

Completion of Renewable Energy and Hydrogen Technology Feasibility Studies and Outline of Project Development Pathway

Pilot Energy Limited (**ASX:PGY**) (“Pilot”, the “Company”) is pleased to advise shareholders and investors that the Company will be presenting an investor update including an overview of the outcomes of the now completed renewable energy and hydrogen technology feasibility studies announced on ASX earlier today.

In this webinar we will outline how the positive feasibility study results demonstrate Pilot is in a strong position to develop clean energy projects to produce hydrogen and renewable energy on a globally competitive basis. In addition, the multi-stage development pathway delineated by the feasibility studies and the next steps that Pilot will be taking to commence development of its CCS and blue hydrogen projects will be outlined.

This briefing webinar will be streamed as per the details below.

Date: Tuesday, 29 March 2022

Time: 11:00am AEDT / 8:00am AWST

Presenter: Mr. Brad Lingo – Executive Chair, Pilot Energy Limited

The Company invites shareholders, investors, and media to participate in this digital event by registering online via the link below:

<https://us02web.zoom.us/j/86971143548?pwd=Sm9ycmp5eGRTNlVkbIErMlBucFhZUT09&from=addon>

This announcement has been authorised for release to ASX by the Chair, Brad Lingo and Managing Director, Tony Strasser.

Enquiries

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About Pilot: Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481- P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.