

Pilot Energy Limited

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**Announcement to ASX****10 February 2023****RESULTS OF ANNUAL GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA or the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the Annual General Meeting held earlier today, all resolutions were passed.

The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy.

Enquiries

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About Pilot Energy: Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.

Pilot Energy Limited
Annual General Meeting
Friday, 10 February 2023
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Adoption of the Remuneration Report	Ordinary	221,692,514 93.71%	3,299,770 1.39%	11,574,550 4.89%	16,773,840	237,011,064 98.63%	3,299,770 1.37%	16,773,840	Carried	No
2. Re-Election of Director - Mr Bradley Lingo	Ordinary	261,326,453 95.68%	533,577 0.20%	11,277,831 4.13%	7,704,545	281,198,284 99.81%	533,577 0.19%	7,704,545	Carried	N/A
3. Approval of 10% Placement Capacity	Special	255,607,694 93.93%	5,298,647 1.95%	11,231,520 4.13%	8,704,545	275,433,214 98.11%	5,298,647 1.89%	8,704,545	Carried	N/A
4. Ratification of Prior Issues of Shares to Consultants in Lieu of Part or Full Payment of Fees	Ordinary	235,696,431 94.76%	1,750,577 0.70%	11,277,831 4.53%	17,235,841	255,568,262 99.32%	1,750,577 0.68%	17,235,841	Carried	N/A
5A. Ratification of Prior Issues of Placement Shares - Listing Rule 7.1	Ordinary	198,694,966 92.64%	4,558,889 2.13%	11,231,520 5.24%	7,834,545	218,476,486 97.96%	4,558,889 2.04%	7,878,545	Carried	N/A
5B. Ratification of Prior Issues of Placement Shares - Listing Rule 7.1A	Ordinary	197,694,966 92.55%	4,678,889 2.19%	11,231,520 5.26%	8,714,545	217,476,486 97.89%	4,678,889 2.11%	8,758,545	Carried	N/A
6. Approval of Future issue of Free Attaching Placement options	Ordinary	229,140,188 84.06%	30,946,425 11.35%	12,508,172 4.59%	8,247,621	247,598,360 88.89%	30,946,425 11.11%	10,891,621	Carried	N/A
7. Approval of Future issue of Placement Shares and Free Attaching Options to Mr Tony Strasser - Managing Director	Ordinary	237,844,596 93.94%	2,826,543 1.12%	12,508,172 4.94%	27,663,095	256,302,768 98.91%	2,826,543 1.09%	30,307,095	Carried	N/A
8. Approval of Future issue of Placement Shares and Free Attaching Options to Non-Executive Director - Mr Daniel Chen	Ordinary	251,367,815 94.25%	2,831,931 1.06%	12,515,039 4.69%	14,127,621	269,832,854 98.96%	2,831,931 1.04%	16,771,621	Carried	N/A
9. Approval of Future issue of Placement Shares and Free Attaching Options to Mr Bruce Gordon - Non-Executive Director	Ordinary	257,367,815 94.37%	2,845,007 1.04%	12,515,039 4.59%	8,114,545	270,982,854 98.96%	2,845,007 1.04%	10,758,545	Carried	N/A
10. Approval of Future issue of Broker Options to Whairo Capital Pty Ltd	Ordinary	231,183,218 94.11%	1,968,901 0.80%	12,508,172 5.09%	35,182,115	252,285,390 99.23%	1,968,901 0.77%	35,182,115	Carried	N/A
11. Approval of Future issue of Shares to 8 Rivers Capital, LLC	Ordinary	228,823,647 94.05%	1,971,201 0.81%	12,508,172 5.14%	8,127,621	249,925,819 99.22%	1,971,201 0.78%	8,127,621	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.