



Announcement Summary

Entity name

PILOT ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 02, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PGYAG	OPTION EXPIRING 01-FEB-2024 EX \$0.10	10,000,000	Expiry of option or other convertible security without exercise or conversion	01/02/2024
PGYAQ	OPTION EXPIRING 25-AUG-2025 EX \$0.033	8	Other	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PILOT ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

86115229984

1.3 ASX issuer code

PGY

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PGYAG : OPTION EXPIRING 01-FEB-2024 EX \$0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PGYAQ : OPTION EXPIRING 25-AUG-2025 EX \$0.033

Unquoted +equity securities that have ceased

Number of securities that have ceased

8

Reason for cessation

Other

Please provide additional details

The Company has identified that the number of free-attaching placement options notified to ASX via the Appendix 3G lodged on 11 November 2022 was overstated by 8. This Appendix 3H corrects the balance of those options.

Date of cessation

1/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGY : ORDINARY FULLY PAID	1,162,907,606

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGYAP : OPTION EXPIRING 18-MAR-2025 EX \$0.10	17,500,000
PGYAD : OPTION EXPIRING 04-NOV-2025 EX \$0.07	10,000,000
PGYAF : OPTION EXPIRING 02-NOV-2024 EX \$0.08	13,333,334
PGYAR : OPTION EXPIRING 07-NOV-2024 EX \$0.033	14,705,882
PGYAI : CONVERTIBLE NOTES	5
PGYAG : OPTION EXPIRING 01-FEB-2024 EX \$0.10	0
PGYAQ : OPTION EXPIRING 25-AUG-2025 EX \$0.033	124,658,326
PGYAH : OPTION EXPIRING 30-APR-2026 EX \$0.02	91,596,153

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.