

Pilot Energy Limited

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**Announcement to ASX****6 February 2024****RESULTS OF ANNUAL GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the Annual General Meeting held earlier today, all resolutions were passed.

The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy Limited.

Enquiries

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About Pilot Energy: Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.

**Pilot Energy Limited
Annual General Meeting
Tuesday, 06 February 2024
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Adoption of Remuneration Report	Ordinary	145,902,696 73.78%	2,204,063 1.11%	49,643,280 25.10%	9,581,117	195,545,976 98.89%	2,204,063 1.11%	9,581,117	Carried	N/A
2. Re-Election of Director - Mr Daniel Chen	Ordinary	196,686,006 79.37%	1,479,282 0.60%	49,656,356 20.04%	4,808,190	246,342,362 99.40%	1,479,282 0.60%	4,808,190	Carried	
3. Approval of 10% Placement Capacity	Special	196,125,674 76.67%	9,521,890 3.72%	50,169,080 19.61%	1,813,190	246,294,754 96.28%	9,521,890 3.72%	1,813,190	Carried	
4. Ratification of Prior Issues of Shares to Consultants	Ordinary	155,747,203 77.51%	867,204 0.43%	44,312,443 22.05%	16,123,808	200,059,646 99.57%	867,204 0.43%	16,123,808	Carried	
5. Ratification of Prior Issue of Placement Shares	Ordinary	147,650,736 78.57%	1,591,524 0.85%	38,669,080 20.58%	2,476,266	186,319,816 99.15%	1,591,524 0.85%	2,476,266	Carried	
6. Approval of Future issue of Placement options	Ordinary	121,741,549 74.95%	2,014,293 1.24%	38,669,080 23.81%	27,962,684	160,410,629 98.76%	2,014,293 1.24%	27,962,684	Carried	
7. Approval of Future issue of Placement Shares and Options to Mr Tony Strasser	Ordinary	178,477,835 77.62%	1,916,317 0.83%	49,543,280 21.55%	2,426,266	228,021,115 99.17%	1,916,317 0.83%	2,426,266	Carried	
8. Approval of Future issue of Placement Shares and Options to Mr Daniel Chen	Ordinary	169,898,590 76.61%	1,916,317 0.86%	49,959,167 22.53%	35,855,760	219,857,757 99.14%	1,916,317 0.86%	35,855,760	Carried	
9. Approval of Future issue of Placement Shares and Options to Mr Bruce Gordon	Ordinary	197,743,971 79.35%	1,916,317 0.77%	49,543,280 19.88%	8,426,266	247,287,251 99.23%	1,916,317 0.77%	8,426,266	Carried	
10. Approval of Future issue of Options to Whairo Capital Pty Ltd	Ordinary	178,257,831 77.63%	1,712,204 0.75%	49,669,080 21.63%	27,990,719	227,926,911 99.25%	1,712,204 0.75%	27,990,719	Carried	
11. Approval of Future issue of Options to Miro Capital Pty Ltd	Ordinary	170,758,506 76.87%	1,712,204 0.77%	49,669,080 22.36%	27,990,719	220,427,586 99.23%	1,712,204 0.77%	27,990,719	Carried	
12. Approval of Future issue of Options to New Electric Partners Pty Ltd	Ordinary	178,262,181 77.63%	1,707,854 0.74%	49,669,080 21.63%	27,990,719	227,931,261 99.26%	1,707,854 0.74%	27,990,719	Carried	
13. Approval of Future issue of Convertible Notes and Consequential Issue of Shares	Ordinary	177,902,376 77.43%	1,634,063 0.71%	50,224,635 21.86%	27,868,760	228,127,011 99.29%	1,634,063 0.71%	27,868,760	Carried	
14. Approval to Modify Terms of \$0.033 Options	Ordinary	161,122,863 73.02%	9,753,083 4.42%	49,778,128 22.56%	33,975,760	210,900,991 95.58%	9,753,083 4.42%	33,975,760	Carried	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.