

Pilot Energy Limited

ABN 86 115229 984
Level 12, 225 George Street
Sydney, NSW 2000



Announcement to ASX

30 September 2020

AMENDMENT TO APPENDIX 3B – SHARE PURCHASE PLAN

Pilot Energy Limited (ASX: PGY) (**Pilot Energy**, or the **Company**) refers to the Appendix 3B which was lodged on Friday, 25 September 2020 in relation to a Share Purchase Plan (**SPP**).

The Company confirms the following amended timetable in relation to the SPP:

- Record date: **Thursday, 24 September 2020**
- Date on which offer documents will be made available to investors: **Wednesday, 7 October 2020**
- Offer open date: **Wednesday, 7 October 2020**
- Offer closing date: **Monday, 2 November 2020**
- Announcement of results: **Thursday, 5 November 2020**
- Issue date: **Monday, 9 November 2020**

This announcement has been authorised for release to ASX by a Director of Pilot Energy on behalf of the Board.

Enquiries

Lisa Dadswell, Company Secretary, email: lisa.dadswell@boardroomlimited.com.au

About Pilot Energy: Pilot Energy Ltd is an emerging junior oil and gas exploration company that is implementing a low-cost, counter-cyclical strategy to develop a portfolio of high quality oil, gas and energy assets. The Company's aggressive new ventures program has resulted in the proposed Mid West Wind and Solar project and material working interests in WA-481-P, WA-503-P and EP416/480 exploration permits, located offshore and onshore Western Australia, in addition to a minor working interest in the EP437 permit.